

Jordan Sinclair | Investment Analyst

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Profile

CFA-charterholder with 8 years across equity research and corporate finance. Track record of building valuation models, leading due diligence, and advising on transactions from origination to close.

Experience

Meridian Capital <i>Investment Analyst</i>	London 2019–Present
○ Cover a \$2.4B portfolio across industrials and consumer sectors. ○ Built discounted-cash-flow and LBO models supporting six completed transactions. ○ Authored quarterly research notes read across the buy-side desk.	
Halbrook Advisory <i>Associate, Corporate Finance</i>	London 2016–2019
○ Executed M&A and capital-raising mandates totalling \$780M in deal value. ○ Led financial due diligence and prepared board-level presentations.	
Ironvale Partners <i>Financial Analyst</i>	Edinburgh 2014–2016
○ Prepared three-statement models and sensitivity analyses for private clients.	

Education

London School of Economics <i>B.Sc. Economics, Upper Second</i>	London 2010–2014
CFA Institute <i>CFA Charterholder</i>	2018

Skills

Valuation: DCF, LBO, comparable-company and precedent-transaction analysis
Technical: Advanced Excel, Bloomberg, Capital IQ, VBA, Python (pandas)
Domains: Equity research, M&A, financial due diligence

Languages

English: Native
German: Professional working proficiency